

IN THE CIRCUIT COURT, EIGHTEENTH  
JUDICIAL CIRCUIT IN AND FOR  
BREVARD COUNTY, FLORIDA

CASE NO.: \_\_\_\_\_  
Probate Division

IN RE: THE GUARDIAN ADVOCACY OF

\_\_\_\_\_  
Respondent's Name  
Person with Developmental Disability

**ANNUAL GUARDIANSHIP PLAN OF GUARDIAN ADVOCATE OF THE PERSON  
WITH PHYSICIAN'S REPORT  
(Form L)**

\_\_\_\_\_(Guardian's name), the Guardian Advocate of the  
Person of \_\_\_\_\_ (ward's name), and submits the following annual  
plan for the period beginning \_\_\_\_\_ ending  
\_\_\_\_\_.

1. Ward's address at the time of filing this plan is: \_\_\_\_\_

2. During the prior 12 months the ward resided or was maintained at (include dates, names,  
addresses, and length of stay at each location):

Date	Name	Address	Length of stay
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

3. The residential setting best suited for the current needs of the ward is (Check 1):

- a. group home
- b. assisted living
- c. nursing home
- d. live with parents
- e. at ward's private residence; or
- f. other: \_\_\_\_\_

4. Plans for ensuring that the ward is in the best residential setting to meet the ward's needs during the coming year are as follows:

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5. The following is a list of any medical treatment given to the ward during the preceding year:

Date	Provider	Treatment provided
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6. Attached is a report of a physician who examined the ward no more than 90 days before the end of the report period, including that physician's evaluation of the ward's condition and a statement of the current level of capacity of the ward.

7. The plan for provision of medical, dental, mental health, and rehabilitative services (for example, occupational therapy, physical therapy, speech therapy, applied behavioral analysis) in the coming year is:

Date	Provider	Service provided
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8. The following information is submitted concerning the social condition of the ward:

a. The ward is currently using the following social and personal services (include name, services rendered, and address of each provider), including any groups in which the ward is participating:

Date	Provider	Service provided
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b. The following is a statement of the social skills of the ward, including how well the ward maintains interpersonal relationships with others:

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c. The following is a description of the social needs of the ward, if any:

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9. The following is a summary of activities during the preceding year designed to increase the capacity of the ward, including involvement in groups or group activities:\_\_\_\_\_

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10. Is the ward now capable of having some or all of the ward's rights restored?

( ) If yes, identify the rights that should be restored:\_\_\_\_\_

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11. Do you plan to seek the restoration of any rights to the ward?

( ) If yes, identify the rights that you are seeking to be restored:\_\_\_\_\_

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12. This plan \_\_\_\_\_ has or \_\_\_\_\_ has not been reviewed with the ward.

(Please use additional sheets where necessary.)

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13. The following is a list of preexisting orders not to resuscitate, health care surrogate designation, living will, or anatomical gift.

#	Title	Date	Suspended by Court? (Yes or No)	Steps Taken to Locate any Preexisting Document
1.				
2.				
3.				

(Please use additional sheets if necessary.)

14. Have you received any payment or other benefit from any source for services rendered to or on behalf of the ward directly or indirectly, overtly, or covertly, or in cash or in kind to the guardian? (Yes) or (No), If Yes, please explain:

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**Under penalties of perjury, I declare that I have completed and read the foregoing, and the facts set forth are true, to the best of my knowledge and belief.**

Signed on \_\_\_\_\_20\_\_.

[A certificate of service is required unless ward has been declared totally incapacitated.]

I certify that the foregoing document has been furnished to \_\_\_\_\_(name, address used for service, mailing address, and e-mail address) by \_\_\_\_\_(e-mail, mail) on \_\_\_\_\_20\_\_.

Signature of Guardian Advocate

Guardian's Printed Name: \_\_\_\_\_

Guardian's Address: \_\_\_\_\_

Guardian's Phone Number: \_\_\_\_\_

Guardian's E-mail Address: \_\_\_\_\_

**PHYSICIAN'S REPORT**

*(Form N)*

(Required by section 744.3675, Florida Statutes)

1. Name of Physician: \_\_\_\_\_  
Address: \_\_\_\_\_
2. Name of ward: \_\_\_\_\_
3. Date of Examination: \_\_\_\_\_
4. Purpose of Examination:
  - a. Regular Check-up: \_\_\_\_\_
  - b. Treatment: \_\_\_\_\_
5. Evaluation of ward's condition: (Specify mental and physical condition at time of examination)  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
6. Description of ward's capacity to live independently:  
\_\_\_\_\_
7. The ward \_\_\_\_does \_\_\_\_ does not continue to need assistance of a guardian.
8. Is the ward capable of being restored to capacity at this time? \_\_\_\_Yes \_\_\_\_No
  - ( ) a. to marry;
  - ( ) b. to vote;
  - ( ) c. to personally apply for government benefits;
  - ( ) d. to have a driver license;
  - ( ) e. to travel;
  - ( ) f. to seek or retain employment;
  - ( ) g. to contract;
  - ( ) h. to sue and defend lawsuits;
  - ( ) i. to apply for government benefits;
  - ( ) j. to manage property or to make any gift or disposition of property;

- ( ) k. to determine the ward's residence;
- ( ) l. to consent to medical and mental health treatment; or
- ( ) m. to make decisions about the ward's social environment or other social aspects of the ward's life.

9. Date of this Report: \_\_\_\_\_

10. Signature of Physician completing this report: \_\_\_\_\_